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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11 Cases
LEHMAN BROTHERS HOLDINGS INC. <u>et al.</u>,	:	08-13555 (JMP)
Debtors.	:	Jointly Administered

**AMENDED STATEMENT PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
REGARDING REPRESENTATION OF MULTIPLE PARTIES**

The law firm of Chadbourne & Parke LLP ("C&P") files this Amended Statement of Multiple Representation pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the "Statement"), and respectfully sets forth as follows:

1. C&P is a law firm representing the parties in interest listed in Schedule A (the "Parties") with respect to the chapter 11 cases of the above-captioned debtors (the "Debtors"). The names and addresses of the Parties as of the date hereof are also set forth in Schedule A.

2. Many of the Parties either directly or through their subsidiaries (a) were parties to various financial transactions with the Debtors and/or (b) hold or held certain accounts with the Debtors. Certain of the Parties either directly or through their subsidiaries hold claims against the Debtors or are, or were, parties to certain agreements with the Debtors that may be affected by the Debtors' chapter 11 cases. The specific nature and amount of the claims or

interests held by some of the Parties or their subsidiaries are set forth in proofs of claim or interest filed against the Debtors' estates.

3. C&P was separately approached by each of the Parties or by their authorized representatives, who asked C&P to represent their interests during the pendency of these chapter 11 cases. C&P may similarly undertake additional representations of additional parties in interest and to the extent C&P does so, this Statement will be supplemented as appropriate.

4. The undersigned certifies that this Statement is true and accurate, to the best of his knowledge and belief. C&P reserves the right to revise and supplement this Statement as need be.

Dated: New York, New York
March 11, 2010

CHADBOURNE & PARKE LLP

By: /s/ David M. LeMay
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SCHEDULE A

<u>CLIENT</u>	<u>ADDRESS</u>
Amber Capital Investment Management (as investment manager to Amber Master Fund (Cayman) SPC)	Citigroup Center 153 East 53rd Street (57th Floor) New York, NY 10022
Avignon Capital Ltd.	Flemming House, Wickhams Cay P.O. Box 662 Road Town, Tortola British Virgin Islands
Banco Canarias de Venezuela C.A. Banco Universal	Torre Financiera, Banco Canarias Piso 8, Avenida Tamanaco Urbanizacion El Rosal, Caracas, Venezuela
Banco de Bogota	Calle 36 No. 7-47. Piso 13 Bogotá, Colombia
Banesco Holding C.A.	Av. Principal, entre Calle Sorbone y Lincoln Urb. Bello Monte. Edif. Cuidad Banesco Caracas, Venezuela
Bayview Financial, L.P.	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
Bayview Opportunity Master Fund, L.P.	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
Bellair Development Group S.A.	48 East St. Bella Vista Sucra Building Panama City, Republic of Panama
BlueBay Asset Management plc	77 Grosvenor Street London EC2A 2HS England
Blue Bridge Holdings Limited	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
Bridgepont International Inc.	Calle 8 Edificio Cuarzo, Piso 8 La Urbina, Caracas Venezuela
Cattolica Assicurazioni S.p.A.	L.ge Cangrande 16 - 37126 Verona

Chadbourne & Parke LLP	30 Rockefeller Plaza New York, New York 10112
Clayton Commercial Corporation	Calle 8 Edificio Cuarzo, Piso 8 La Urbina, Caracas Venezuela
Credican, C.A.	Av. Venezuela, Edf. Venezuela, PH El Rosal Caracas, Venezuela
Girobank N.V.	Scharlooweg 37 Willemstad, Curacao
GLG Partners LP and certain of its funds	One Curzon Street London W1J 5HB United Kingdom
Grayson Ventures Limited	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
HSBC Bank USA, N.A., as Trustee	Corporate Trust & Loan Agency 452 5th Avenue New York, NY 10018-2706
Lorimor Corporation	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
Portafolio de Inversiones C2-34, C.A.	Ave. Venezuela Edificio El Saman, piso 6 Urbanización El Rosal Caracas, Estado Miranda Venezuela
Spring Star Corp.	Avenida Francisco de Miranda Edf. Pque. Avila (Torre HP) Piso 9 Ofc. 9-A, Caracas 1050-A, Venezuela